

THE CURRENT

COMMUNITY WEST

CREDIT UNION

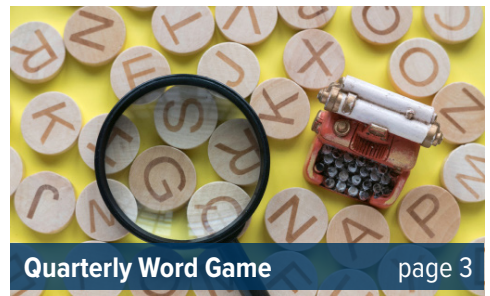
April - June 2024

EXPLORE



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INTRODUCING NAVIGATOR SAVINGS: A SAVINGS ACCOUNT THAT HELPS YOU STAY AFLOAT

At Community West, we understand life can be unpredictable and saving money can feel out of reach. We're excited to introduce a new high-yield savings account to help glide over the "bumps in the road." Whether you're struggling to start, or looking for an extra boost, this new savings account can help you stay afloat.

Get started with a Navigator Savings account, where you can earn up to **5.00%^{APY}**¹ on your deposits. When you combine with a checking account and debit card, you'll be well on your way to seeing your savings soar!

\$0.00 – \$499.99	4.25%^{APY}
\$500.00 – \$999.99	5.00%^{APY}
\$1,000.00 – \$2,499.99	2.50%^{APY}
\$2,500.00+	0.50%^{APY}

ANYTHING THE
BIG BANKS DO

WE CAN
DO MUCH BETTER

3.00%^{APY}
VENTURE CHECKING

COMMUNITY WEST
CREDIT UNION

Federally insured by NCUA

Introducing: Security Benefits Center

Community West Credit Union has partnered with Security Benefits Center (SBC) to assist members with their unique financial planning needs. SBC offers various services, including wealth management, tax reduction planning, retirement income and distribution planning, and estate planning. When it comes to financial and retirement planning, the SBC team takes the time to understand your specific financial situation and learn your goals for five, ten, or twenty years down the road.

Meet the Team



Curtis Cottle

Partner & Financial Advisor



Tyler Cottle

Partner & Financial Advisor



Ian Grohman

Financial Advisor



Chad Konyndyk (USAF Ret.)

Financial Strategist



Ben Smith

Retirement Advisor



Tim Fordham (USAF Ret.)

Director of Partnerships



Alyssa MacDonald

Administrator

Upcoming Free Seminars

Scan the QR Code or email hello@gosbc.net to sign up

Date: Mon, March 11, 2024

Time: 11:00 AM

Topic: Social Security

Location: Barry Expo Center
1350 M-37, Hastings

Date: Tue, March 12, 2024

Time: 11:00 AM

Topic: Estate Planning

Location: The Social Suite & Rental
5528 Division Ave S, Kentwood

Date: Wed, March 13, 2024

Time: 11:00 AM

Topic: Taxes in Retirement

Location: Sunnybrook Country Club
624 Port Sheldon St SW, Grandville

Date: Tue, March 19, 2024

Time: 11:00 AM

Topic: Taxes in Retirement

Location: Third Nature Brewing
7733 Childsdales Ave NE, Rockford

Date: Wed, March 20, 2024

Time: 11:00 AM

Topic: Estate Planning

Location: The Pinnacle Center
3330 Highland Dr, Hudsonville



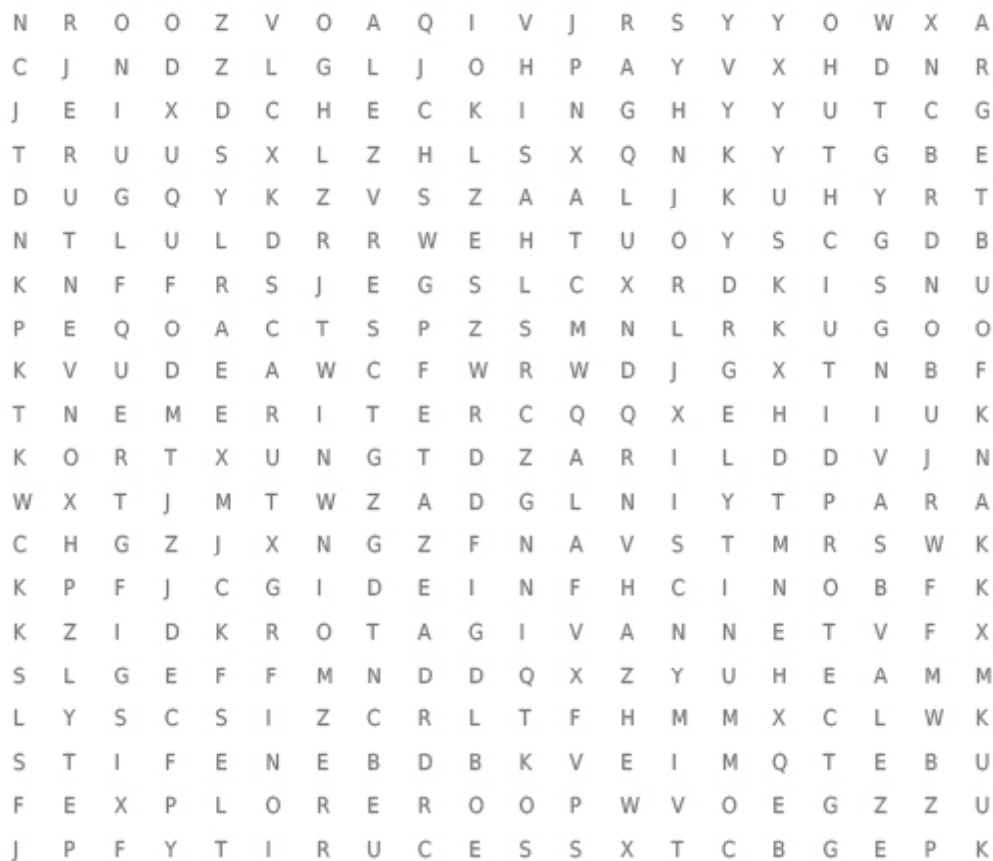
Join and receive
\$10 Starbucks gift card!

Complete to Win!

Words may be found in any direction and/or overlap each other

Bring your completed wordsearch to your branch for a chance to win a prize!

Note: 10 winners per branch, while supplies last.



Word Bank

- | | | | |
|--------------|----------------|-------------|--------------|
| 1. pay | 2. community | 3. explorer | 4. early |
| 5. youth | 6. savings | 7. security | 8. idprotect |
| 9. navigator | 10. cwperks | 11. venture | 12. benefits |
| 13. checking | 14. retirement | | |



Be on the lookout for **BIG** changes coming to CWPerks!

TIRED OF WAITING FOR
PAYDAY?



GET PAID EARLY!

Get your paycheck up to two days early for \$10/transaction³ with **ACH On Demand**

COMMUNITY WEST
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It is never too early for your child to begin saving, whether they were just born or preparing for college. At Community West, children and teens (0-17 years) can open an Explorer Youth Savings Account to save their money and achieve their financial goals.

Why open a Youth Savings Account?

Teaching your kids about money can be challenging, but a savings account offers a practical way to introduce them to money management. When you open a savings account for your child, they gain the following and more:

- 1 A greater understanding of the value of money and saving skills
- 2 Enhanced mathematical abilities
- 3 Goal-setting and prioritizing skills
- 4 A sense of fiscal responsibility



Events & Holiday Closures

ANNUAL MEETING
Tuesday, April 23 | 5:00PM
RSVP by 4/12/2024 to
marketing@communitywest.org

KENTWOOD BRANCH

MEMORIAL DAY
Saturday, May 25 –
Monday, May 27

**ALL BRANCHES
CLOSED**

LOCATIONS

Comstock Park
4555 West River Dr. NE

Grandville
3089 44th St. SW

Hudsonville
4205 32nd Ave.

Kentwood
5801 Broadmoor Ave. SE

Middleville
303 Arlington St. (M-37)

Rockford
3 N. Monroe St.

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NMLS #067371